

PHILANTHROPY LUNCH & LEARN SESSION #3

MAJOR GIFTS
Aligning Donors with Mission

Thursday, February 15





WELCOME & INTRODUCTIONS

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Today's Topics

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- 1. 7 Donor Types
- 2. Getting the First Meeting
- 3. Discovery Visits

Seven Donor Types

The Altruist

The Communitarian

The Devout

The Dynast

The Investor

The Re-payer

The Socialite



The Altruist

Give because it is the right thing to do

Give without self interest

Give without thinking about it





The Communitarian

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Give for community benefit

Give without personal benefit

Give so others in community can thrive



The Devout



Give out of devotion to a group or cause

Give through volunteerism



The Dynast

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Titans of Industry

Philanthropy has been practiced for generations

Giving motivated by family legacy



The Investor

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Giving motivated by ROI

Giving decisions are data driven

Giving is strategic

High interest in tangible outcomes - Problem solvers



The Re-payer

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Giving b/c they benefitted from services

Giving is expression of gratitude



The Socialite

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Giving motivated by recognition

Giving done in public

Enjoy fundraising events – Galas, etc.

